

APPLICATION FOR LAWYERS PROFESSIONAL LIABILITY INSURANCE VALUE PLAN - NEW BUSINESS

THE POLICY YOU ARE APPLYING FOR IS A CLAIMS-MADE AND REPORTED POLICY, AND SUBJECT TO ITS PROVISIONS, APPLIES ONLY TO ANY CLAIM BOTH FIRST MADE AGAINST AN INSURED AND REPORTED IN WRITING TO THE COMPANY DURING THE POLICY PERIOD, NO COVERAGE EXISTS FOR CLAIMS FIRST MADE AFTER THE END OF THE POLICY PERIOD UNLESS, AND TO THE EXTENT, THE EXTENDED REPORTING PERIOD APPLIES. DEFENSE COSTS, AS WELL AS ANY LOSSES REDUCE THE LIMIT OF LIABILITY AND ARE SUBJECT TO THE RETENTION. PLEASE REVIEW THE POLICY CAREFULLY AND DISCUSS COVERAGE WITH YOUR INSURANCE AGENT OR BROKER.

ABOUT THE FIRM

	Name:						
	Street Address:						
	City:	County:	State:	Zip:			
	Telephone:	Fax:					
	Email Address:						
IGIE	BILITY						
1.	All members of the firm are licensed attorneys.				☐ False		
2.	The firm's professional staff is two (2) attorneys or less.				☐ False		
3.	The firm's gross annual revenue this fiscal year is / will be less than \$35,000 per attorney.				☐ False		
4.		in any of the following areas of p ty; Personal Injury Plaintiff; Entertain		☐ True	☐ Fals		
5.	The firm does not practice in	multiple states.		☐ True	☐ False		
6.	The firm does not desire cover	erage for predecessor firms.		☐ True	☐ False		
7.	No individual to be insured has ever been non-renewed, cancelled or declined professional liability coverage				☐ False		
Du	ring the past 5 years:						
8.	The firm has been claims-free	2.		☐ True	☐ False		
9.	No member of the firm has be	een suspended or been the subject	of any disciplinary action.	☐ True	☐ False		
10.	expected to be the basis of a	een or is aware of any act or omissic claim against them, the firm, any pr he firm while they were affiliated wit	edecessor firm, or against any	☐ True	☐ False		

return the application and any requested information.



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FIRM PRACTICE INFORMATION

11.	Date Firm Established:								
12.	Desired Effective Date of	Coverage:							
13.	Gross Annual Legal Serv	ice Revenue	for the last 12 n	nonths:					
14.	Estimated Revenue for th	e next 12 mo	nths:				\$_		
15.	Attorney Information:								
	Attorney Name	Attorney Desig.	States Licensed to Practice Law	# of Years in Practice	# of Years with this Firm	# of Years Continuous Malpractice Coverage	Prior Acts Date	CNA Risk Mgmt Seminar Date	Bar Member? Yes / No
	Hornoy Designations:								
Α	 attorney Designations: a = Associate/Employee b = Owner/Officer/Director/Par 			er O	C = Of Counse				
	NOTE: IC and OC attorn	eys may be r	equired to comp	olete a supple	mental applic	cation.			
16.			y employed by a	and weekly ho	ours worked o			☐ Yes [□ No
								_	
17.	Does the firm currently ca		orofessional liab	oility insurance	e?			☐ Yes	☐ No
	If "yes" provide the follow	_							
	a. Name of insurar								
	b. Policy expiration								
	c. Prior Acts Date	Retroactive	Date:/	/					
	or you may provide a cop	y of the firm's	current Declar	ations page.					
18.	Submit a copy of your lett	terhead						☐ Attached	i
19.	a. Does the firm regular Please attach a sam	•		_	e of formal e	ngagement let	ters?	☐ Yes [□ No
	 b. Does the engagement Identity of the CI Scope of Repressive Fee structures at Termination agree 	lient? sentation that and billing agre	includes key te	erms of legal re				☐ Yes [□ No □ No □ No □ No
	c. Does the firm ensure work begins on a new If "no", to a., b. or c, pleas	w matter?		ement letter is	s received fro	m the client be	efore	☐ Yes [□ No

PLL-CNA-VP-APP



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COVERAGE SELECTION							
	per claim/aggregate): \$100,000/\$300,000 \$250,000/\$250,000 \$500,000/\$500,000 \$1,000,000/\$1,000,000 pility include defense costs and claim expense.		per claim): ☐ \$0 ☐ \$1,000 ☐ \$5,000				
SIGNATURE AND REPRE	SENTATION						
required hereby, is acknowledges a co- information, after sig the right to withdraw	Applicant hereby represents, after inquiry, that the information contained herein and in any supplemental applications or forms required hereby, is true, accurate and complete and that no material facts have been suppressed or misstated. Applicant acknowledges a continuing obligation to report to the Company as soon as practicable any material changes in all such information, after signing the application and prior to issuance of the policy, and acknowledges that the Company shall have the right to withdraw or modify any outstanding quotations and/or authorization or agreement to bind the insurance based upon such changes.						
Further, Applicant ur	nderstands and acknowledges that:						
applications, an hereby incorpor 2. This application and 3. Applicant's failu act, omission o	sued, the Company will have relied up d any other statements furnished to the ated by reference into this application and will be the basis of the contract and will re to return to its current insurance comp r circumstance which Applicant is aware ay create a lack of coverage.	e Company in conjunction of made a part hereof. be incorporated by reference any any claim made again.	on with this application, all or rence into and made part of ainst it during the current po	of which are such policy; licy term, or			
Applicant hereby aut	horizes the release of claim information t	o the Company from any	current or prior insurer of th	e Applicant.			
FRAUD NOTICE – WHERE AP	PLICABLE UNDER THE LAW OF YOUR STATE						
statement of claim containing fact material thereto, commits New York residents only: an claim for each such violation. insurer files an application o	and with intent to defraud any insurance any materially false information, or consider a fraudulent insurance act, which is a cred shall also be subject to a civil penalty (For Pennsylvania Residents only: Ar reclaim containing any false, incompleted years and payment of a fine of up to the containing benefits.)	ceals for the purpose of ime AND MAY BE SUBJECT not to exceed five thou ny person who knowingly or misleading informati	f misleading, information cor TO CIVIL FINES AND CRIMINAL P sand dollars and the stated y and with intent to injure or on shall, upon conviction, b	ncerning any PENALTIES (for value of the defraud any pe subject to			
Applicant:							
By SIGNATURE OF OFFIC	CER OR PARTNER OF THE	PRINT NAME OF OFFIC	ER OR PARTNER	DATE			

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FIRM