

ACCOUNTANTS PROFESSIONAL LIABILITY INSURANCE

PROGRAM HIGHLIGHTS

As a leader in the insurance industry for over 65 years, you have come to expect Pearl Insurance to provide only the greatest products the market has to offer.

Underwritten by Greenwich Insurance Company, a wholly owned subsidiary of AXA XL, a division of AXA Group, our accountants professional liability coverage is backed by unmatched financial stability and capability.

Start benefiting today!

- Risk management discounts from 5%-7.5%
- Access to Pearl's online risk management portal
- Moonlighting coverage for equity partners
- Cyber Suite Endorsement with limit options of \$50,000-\$1,000,000
- Additional coverage for IRS section 7216 defense
- Full waiver of deductible for early claims resolution
- Longevity credit for continuous OSCPA membership up to \$15,500 starting at 3 years
- And many more coverage benefits only available to OSCPA members

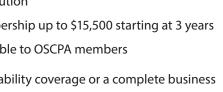
Whether you are looking for broad professional liability coverage or a complete business owner's commercial policy, we have the resources, experience, and industry knowledge you can depend on.



We are proud to offer our accountants professional liability coverage, financially rated A+ by A.M. Best.

Request your personalized estimate today. It's simple, using one of our convenient options:

- Complete the quote estimate form on the back of this flyer
- Submit your information online at pearlinsurance.com/ OH-protect
- Call us to complete by phone at 888.619.1914
- Submit a completed competitor application



NOW WITH

OPTIONAL

CYBER







Get a quote today and see the plus in **Accountants ProtectionPlus**! **888.619.1914** | **pearlinsurance.com/OH-protect**

AXA XL is a division of AXA Group providing products and services through our four business groups: AXA XL Insurance, AXA XL Reinsurance, AXA XL Art & Lifestyle and AXA XL Risk Consulting. Coverage is underwritten by the following AXA XL companies: Greenwich Insurance Company and Indian Harbor Insurance Company, Not all insurers do business in all jurisdictions nor is coverage available in all jurisdictions. AXA, the AXA and XL logos are trademarks of AXA SA or its affiliates

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ACCOUNTANTS PROFESSIONAL LIABILITY INSURANCE QUOTE ESTIMATE FORM

FIRM INFORMATION					
Legal Name of Firm			Tel#		
		Website			
			State	Zip	
Represented by a Broker?	S No				
AREAS OF PRACTICE		ACCOUNTANT PERSONNEL DETAIL	LS		
What percentage of your firm's total bi	llable	Number of Owners, Partners, Officers:	Full-Time	Part-Time	
hours was devoted to your practice are	eas during	Number of Employed CPAs			
the previous year?		(other than Owners, Partners, Officers)	Full-Time	Part-Time	-
 Administrator, Executor, or ERISA Trustee 	%	Number of Other Accounting or Tax professionals whose time is billable to clients	Full-Timo	Part-Time	
	[%] %	·			
	%	Number of Support Staff	rull-time	Part-Time	
	%	RISK MANAGEMENT			
e. Bookkeeping/Write ups/	0.4	Please provide the number of professionals wh	no completed a ris	sk management program within	
	%	the past three years.	io completed a na	skindingement program vitami	
	% %	#: Program Sponsor:	Somina	ar Dato:	
	% %	# Flogram Sponsor		al Date.	
	% %	ENGAGEMENT			
-	% %				
	⁷⁰ %	Does the applicant regularly use engagement	letters? L Yes	∟ No	
	%	CURRENT COVERAGE			
	%				
	%	Does your firm currently have coverage?			
	%	If your firm is currently covered, please tell us about		ntants Professional Liability	
	%	coverage so we may give you the most accurate quo			
q. Limited Partnerships and		Requested Limits: /	Deductible:		_
-	%	Prior Acts Date? Policy Expiration	n Date:	Premium:	
	%	First Dollar Defense: Yes No Clai	ms Expenses Outs	side Limits: Yes No	
	%		ns expenses outs	nac Emmes.	
	% %	CLAIM INFORMATION			ı
v. Securities including Federal	70	Please tell us about any claim against your firm	in the last five ve	pars if any Attach additional pages	•
and State Securities	%	if necessary.	i iii tile iast live ye	ears, ii arry. Attacri additional pages	
w. Securities: Other	%	Date of Claim: Reserve Amou	ınt·¢	Paid Amount: ¢	
	%				-
	%	Status: Closed Incident Closed	No Pay Oper	n	
	%	PEER REVIEW			ı
	%				•
	%	Has the applicant had a peer review in the last	three years? \\	Yes No	
_	%	If so, what was the result? Pass Pass w	ith Deficiencies	Fail	
	%	If the result was "Pass with Deficiencies" or "Fail", prov	ride a copy of the pe	eer review and all	
TOTAL 1	100%	subsequent correspondence.			
ANNUAL REVENUES		DISCIPLINARY ACTION			
Provide the total gross annual revenue	?S	Has the applicant or any of its predecessors, ar	y of its current en	nployees/members. or any past	
for the applicant firm.		employees/members been subject to sanction			
Last Fiscal year: FYE\$\$		to the profession of accountancy? Yes			
Estimate for current year: FYE \$		If yes, please provide details on a separate page.			
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